

The George Fox School Educational Charity

This Notice is designed to give an outline of the scope and purpose of the George Fox School Educational Charity. Applications for financial assistance are encouraged.

Purpose of the Trust

The Trust can assist individuals whose permanent home address is in the North Lancashire and South Lakeland areas but the Lancaster and Morecambe local government area has priority. Its aims are to provide for the benefit of those aged under 25 in need of financial assistance, with special reference to ex-pupils of the George Fox School, their children and relatives. This does not preclude other applicants within the Trust's geographical limits. Assistance is given on an equal opportunities basis irrespective of sex, race, religion and abilities to provide support:

- a. in promoting the education, including social, physical and vocational training of such persons;
- b. in providing financial assistance, outfits, clothing, tools, instruments, equipment or books to enable such persons on leaving school, university or other education institution to prepare for, or to enter, a profession, trade or calling;
- c. in apprenticing such persons to some useful profession, trade or calling;
- d. in assisting in the provision for such person of facilities for recreation or other leisure time occupation in the interest of social welfare with the object of improving the conditions of life for such persons.

Policy

The Charity invites applications all year round but there are two meetings each when applications received are considered. The half-yearly dates by which applications must be submitted are 31st May and 30 November. Normally successful candidates are notified by 30th June and 31st January respectively following the closing date each year. Each request for a grant must be made on an official application form.

Grant Application Form

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The George Fox School Educational Charity

Grant Application Form

Section 1 - Guidance for Applicants

Before completing the application form please read these guidelines carefully. They are intended as guidance to how the Trustees currently exercise their discretion.

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Policy

Grants made by the Trust will be directed towards implementing the purposes of the Trust.

Applications made by individuals must be accompanied by supporting references from reasonable referees (viz - Schools, Colleges, Social Services, Vicar, Priest, Minister or such authority as the Trustees may accept).

The Trustees advertise in the local press, public libraries, etc. twice a year in March and September. The half-yearly dates by which applications must be submitted are 31st May and 30 November. Normally successful candidates are notified by 30th June and 31st January respectively following the closing date each year. Each request for a grant must be made on an official application form.

The Trustees may at their discretion insist upon a full reporting procedure to ensure that grants have been extended in accordance with the application. Successful applicants can also expect to be referred to in future publications by the Trust.

Return the enclosed form together with a stamped addressed envelope to:

David Baker, The George Fox School Educational Charity, 5 Nixon's Court, Leyland, PR26 7LD

Grant Application Form

Section 2 - Personal Details

Please print clearly in black. Complete all sections

Your name in full

Family

First names

Your contact details

Address (if student this is your permanent home not term time)

.....
.....
.....
.....

Have you lived at this address for more than 3 years? YES / NO

If NO, please give your previous address below

.....
.....
.....
.....

Telephone number (Daytime)

.....

Date of birth

Day Month Year

Grant Application Form

Section 2 - Personal details (cont.)

Details of College / Course for which assistance is sought (if applicable)

.....

.....

.....

Telephone

Course

Course starts/started

Length of course

Last School or College attended

.....

.....

.....

Telephone

Head/Principal

Years attended

Please give the details of one referee

Title Name

Address

.....

Position

Telephone

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Section 2 - Personal Details Further Information

Please give further details if appropriate specifically and only dealing with the following:-

1. The applicant's connection with the George Fox School, if any (it is not crucial that you have a connection)
2. Why you feel the Trustees should consider your application favourably
3. What other efforts you have made to secure funding from other sources

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Section 3 - Personal Details Statement of Expenditure

List and give the cost of items required for your course or apprenticeship. Receipts must be provided for each item purchased.

ITEMS	COSTS

Grant Application Form

Section 4 - Details of Your Own Resources

Please insert your own income and expenditure together with the income and expenditure of anyone upon whom you are financially dependent to any extent (e.g. parents). The figures can be amalgamated.

Number and age of dependents

Weekly Income*	Weekly Income of Partner/Parents etc*
£	£
GrandTotal	

Current Expenditure per week (inc. parents/partner etc)*	
Rent/Mortgage Council Tax Utilities inc. telephone Insurance, Life/Property Food/house keeping Child Care Clothing Travel Expenses Car expenses TV licence, rental Maintenance/CSA Credit/loan payments	
Purpose	Company
(1)	
(2)	
(3)	
Other expenditure*	
**In the event of insufficient room please give further details of income or expenditure in the box over the page	

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Section 4 - Details of Your Own Resources (cont.)

Include here any items of income, including state benefits, or expenditure not included on the previous page

Total b/f from previous page	£

TOTAL	£

Schedule of assets

Give details of the approximate value of any of the following assets held by you or your partner or parents etc.

	£
Savings in banks, buildings societies	
National Savings Accounts	
National Savings Certificates	
Stocks, shares	
Unit Trusts, PEPS and ISAs	
Land	
Property other than domicile	
Time Shares	

Do you or your partner have capital or assets which have not been included in this section?
YES/NO

Total _____