



THE GEORGE FOX SCHOOL EDUCATIONAL CHARITY

The Charity invites applicants to email their application form and supporting documentation to the charity's email address:

applications@georgefoxschoolcharity.co.uk.

The trustees will review the application form as soon as practicable with a view to assessing whether it is possible to help.

Contents

Section 1 - Guidance for Applicants	Page 2
Section 2 - Personal Details	Page 3, 4
Section 3 - Statement of Expenditure	Page 5
Section 4 - Details of Your Own Resources	Page 6

GRANT APPLICATION FORM

Section 1 - Guidance for Applicants

This guidance is designed to give an outline of the scope and purpose of the George Fox School Educational Charity. Applications for financial assistance are encouraged.

Before completing the application form please read these guidelines carefully. They are intended as guidance to how the Trustees currently exercise their discretion.

Purpose of Trust

The Trust can assist individuals whose permanent home address is in the North Lancashire and South Lakeland areas but the Lancaster and Morecambe local government area has priority. Its aims are to provide for the benefit of those aged under 25 in need of financial assistance, with special reference to ex-pupils of the George Fox School, their children and relatives. This does not preclude other applicants within the Trust's geographical limits. Assistance is given on an equal opportunities basis irrespective of sex, race, religion and abilities to provide support:

- a. in promoting the education, including social, physical and vocational training of such persons;
- b. in providing financial assistance, outfits, clothing, tools, instruments, equipment or books to enable such persons on leaving school, university or other education institution to prepare for, or to enter, a profession, trade or calling;
- c. in apprenticing such persons to some useful profession, trade or calling;
- d. in assisting in the provision for such person of facilities for recreation or other leisure time occupation in the interest of social welfare with the object of improving the conditions of life for such persons.

Policy

Grants made by the Trust will be directed towards implementing the purposes of the Trust.

The Trustees may at their discretion insist upon a full reporting procedure to ensure that grants have been extended in accordance with the application.

Successful applicants can also expect to be referred to in future publications by the Trust.

The trustees welcome videos showing your skills or any further information you prefer to give by video.

GRANT APPLICATION FORM

Section 2 - Personal Details

Please print clearly in black. Complete all sections.
Thank you for choosing our charity to aid you in your personal or academic development. We are looking forward to learning about you and your passion.

Details of College / Course for which financial assistance is sought, if relevant.

Surname _____

First Names _____

Address (If student please provide your permanent address, not term time)

Have you lived at this address for more than 3 years?
YES / NO

If NO, please provide your previous address below.

Mobile Number _____

Other Phone Number _____

Date of Birth (DD / MM / YYYY) _____

Email Address _____

Telephone _____

Course _____

Course Start Date _____

Length of Course _____

Last School or College Attended

Telephone _____

Headteacher / Principal _____

Years Attended _____

GRANT APPLICATION FORM

Section 2 - Personal Details

Further Information

Applications made by individuals must be accompanied by supporting references from reasonable referees (viz – Schools, Colleges, Social Services, Vicar, Priest, Minister or such authority as the Trustees may accept).

Please give the contact details of one referee.

Title _____

Name _____

Address _____

Position _____

Telephone _____

Email Address _____

We would like to hear more about you. Please provide a statement (up to 500 words) regarding:

1. If you have any affiliation or connection with anyone at the George Fox School Educational Charity.
2. Why you have applied for this grant, and why you feel that the Trustees should consider your application favourably.
3. What other efforts you have made to secure funding from other sources.

We also ask that if your application is regarding a talent, such as sports or the arts, you accompany this application with a video showcasing your skills. This is not essential but appreciated!

GRANT APPLICATION FORM

Section 4 - Details of Your Own Resources

Please insert your own income and expenditure together with the income and expenditure of anyone upon whom you are financially dependent to any extent (e.g. parents). The figures can be amalgamated.

Number and Age of Dependents

Your Weekly Income £ _____

Weekly Income of Parents / Guardian £ _____

ANY OTHER INCOME

Include here any items of income, including state benefits, not included above.

_____ £ _____

_____ £ _____

_____ £ _____

_____ £ _____

_____ £ _____

Income Grand Total £ _____

CURRENT WEEKLY EXPENDITURE (Inc. Parents / Guardian)

Rent / Mortgage £ _____

Council Tax £ _____

Utilities £ _____

Insurance £ _____

Food / House Keeping £ _____

Childcare £ _____

Clothing £ _____

Travel Expenses £ _____

Car Expenses £ _____

TV Licence, Rental £ _____

Maintenance / CSA £ _____

Credit / Loan Payments £ _____

Credit / Loan Details - Purpose of Loan & Company

1. _____

2. _____

3. _____

ANY OTHER EXPENDITURE

Include here any items of expenditure not included above.

_____ £ _____

_____ £ _____

_____ £ _____

_____ £ _____

_____ £ _____

Expenditure Grand Total £ _____

SCHEDULE OF ASSETS

Give details of the approximate value of any of the following assets held by you or your partner or parents etc.

Savings in Banks, Buildings Societies,
National Savings Accounts,
National Savings Certificates. £ _____

Stocks, Shares £ _____

Unit Trusts, PEPs and ISAs £ _____

Land £ _____

Property other than Domicile £ _____

Time Shares £ _____

Do you or your partner have capital or assets which have not been included in this section?

YES / NO

Assets Grand Total £ _____